

Unterhaltung anzeiger

# [Project SkyPower] Update: reaction to STIP, members highlight, and workstreams news

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Dear SkyPower Members,

Happy Friday!

The Secretariat is happy to update you on the key milestones of the last weeks.

## 1. STIP delivers major wins for European e-SAF and Project SkyPower

As you will have seen, the European Commission (EC) released its long-awaited Sustainable Transport Investment Plan (STIP) this week.

Your support has been instrumental in crafting an in-depth analysis and leading an intensive campaign to inform the Commission's thinking ahead of the STIP.

#### We are therefore delighted to see the STIP:

- Explicitly recognise the strategic role of e-SAF in the EU's industrial competitiveness, energy security and climate leadership.
- $\bullet \;\;$  Reaffirm that the "long-term regulatory framework [...] is here to stay".
- Make a diagnosis of e-SAF market failures that is fully aligned with SkyPower's views, with an almost word-for-word uptake of SkyPower messaging.
- Lay out concrete plans for the Commission to urgently work on the implementation of a double-sided auction mechanism, funded in the near-term by Member States and integrated in the medium-term into EU mechanisms (e.g., European Hydrogen Bank). This is the result of the Project SkyPower network directly engaging the European Commission on the merits and possible design of such a mechanism.
- Will mobilise at least € 2.9 billion in direct support of renewable and low-carbon fuels by the end of 2027 including ~€800M by the end of 2025 for e-SAF projects.
- Recognise that additional mechanisms (e.g., book-and-claim system, carbon leakage mitigation measures) may be required to create a scalable e-SAF market and announce plans for the Commission to study those carefully.

We would like to warmly thank all of you for your continued engagement in SkyPower and support of our efforts; this would not have been possible without you and is a massive collective success for the industry!

### 2. Members highlight

We want to highlight the fantastic achievement of two of our members, **Arcadia eFuels** (project ENDOR) and **Verso Energy** (DEZiR initiative), who have been selected amongst 60+ other carbon reduction projects, and selected amongst 350+ applications to receive support from the €2.9bn fund.

#### Congratulations to both on this great win!

### ${\it 3. \ Workstreams\ and\ new\ tools}$

Policy	<ul> <li>Our Market Intermediary FAQ document, co-authored with H2Global, is finally online!</li> <li>We have continued our work to encourage CEO-Ministers roundtables:         <ul> <li>With the Commission confirming its efforts to mobilise Member States following the publication of the STIP, we see a key opportunity to engage governments before 4 December, when the Commission and transport ministers will meet to discuss the issue.</li> <li>Alongside country-specific task force for France, Netherlands and Sweden, we have crafted briefing notes highlighting why Member states should invest in the future of e-SAF and what's in it for them.</li> </ul> </li> </ul>
Finance	<ul> <li>We have published an in-depth report – Reducing project delivery risk for first-of-a-kind e-SAF projects – that explores how to reduce project delivery risk for first-of-a-kind e-SAF projects. The report identifies and analyses five targeted instruments European public finance institutions (PFIs) can deploy to complement, not replace, private sector accountability:         <ol> <li>Cornerstone lender to e-SAF projects</li> <li>Enhancement to insurance products</li> <li>Contingent reserve facilities</li> <li>FEED funding</li> <li>Backstopping and enhancement of supplier guarantees</li> </ol> </li> </ul>
Offtake	<ul> <li>The Secretariat is continuing to conduct a large-scale industry outreach to identify companies interested in pursuing joint e-SAF offtake; over the past weeks, we have engaged 25+ companies representing 70-80% of the European aviation fuel market.</li> <li>We see good traction across our four offtake verticals (commercial airlines, cargo airlines, fuel suppliers, and business aviation operators) and will be looking to confirm a core group of companies to participate in the next phase of work (detailed offtake model design) by end of November.</li> </ul>

We will continue to update you on the developments of our efforts; please reach out with any questions or comments as we look to the end of the year and SkyPower's strategy for 2026 alongside the Steering Committee, our funders, and our Operating Committee.

Warm regards,

The Project SkyPower Secretariat

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